PURPOSE: (1) Opening a child in foster care services, (2) Starting the SSI application process, and (3) Opening medical eligibility.				
Document/Task	Who Completes/ Collects	Where to Send	Deadline	Technical Support Contact
1. CF 1415 - ODDS Notification Form for Children Entering Foster Care*;	CDDP	Children's Foster Care (CFC) Unit	No later than the 14 <sup>th</sup> of the month	CFC Unit: Julie Van Nette
2. County's Statement of Eligibility*; and	CDDP		to open the 1st of	PH: 503-378-5001
3. Court Order*  Or  DSH 0032 - DD Child Placement Agreement *  4. SSA-827 - Authorization to Disclose Information to the Social Security Administration (children 12 and older only)  5. When requested, other documents as required by SSI Unit for initial SSI	CDDP acquires from CW  CDDP with parent/guardian  CDDP obtains signature of child age 12 or older  CDDP	ATTN: Skyla Bendorf  via fax 503-378- 5297 or secure email  SSI Unit (Fax number	the following month.	julie.l.vannette@state.or.us  Skyla Bendorf PH: 503-378-5676 skyla.a.bendorf@state.or.us  SSI Unit: Carol Hitchen
*These documents are shared with the SSI Unit and provuntil the child is living in the foster home.	vide the required informa	provided w/request of additional documents)	n process to begin. The S	PH: 503-378-5352  carol.hitchen@state.or.us  Jay Clark  PH: 503-378-5325  jay.w.clark@state.or.us  SI application process cannot begin
1. SDS 0539D - Children's Medical Eligibility	CDDP	Children's Medical	MUST BE SENT	CMEU:
Unit Application;		Eligibility Unit	TO CMEU at the	Barbara Carroll ( <i>A-K</i> )
2. Copy of SS Card and Birth Certificate**;	CDDP	(CMEU)	same time the	PH: 503-378-5795
3. Copy of CF 1415 - ODDS Notification Form for Children Entering Foster Care;	CDDP	Via ODDS secure	above documents are sent to the	barbara.e.carroll@state.or.us
4. SDS 0620CH - Presumptive Medical Disability Approval; and	CDDP	email system only; contact CMEU	CFC Unit.	Consuelo DeCamp ( <i>L-Z</i> ) PH: 503–378-5768
<ul> <li>5. MSC 0415H - Notification of Other         Health Insurance with copy of private         insurance card (#5 required only if child has         private insurance).</li> <li>**If SS card or BC is unavailable, contact CMEU for assist</li> </ul>	CDDP	worker to request a secure email.		consuelo.decamp@state.or.us

PURPOSE: To provide required waiver information to open a comp services waiver, and provide information for changes such as a change of address or new provider.

Do	cument/Task	Who Completes/	Where to Send	Deadline	Technical Support Contact
		Collects			
1.	LOC (Level of Care) Assessment for	CDDP (Regional	Provider Technical	No later than the	Provider Technical Assistance
	DD58 (initially);	Crisis may	Assistance Unit	14 <sup>th</sup> of the	Unit (formerly known as
2.	DD Eligibility/Enrollment/ Update; and	complete crisis	(PTAU) via eXPRS	month.	Wavier and Enrollment Unit).
3.	Completed and approved SNAP budget	enrollment)			Contact PTAU staff member
	sheets.				assigned to your county.

PURPOSE: To assign a Medicaid provider number to new providers. It is a federal requirement that foster care providers be set up as Medicaid providers in order to be paid with Medicaid waiver funds.

NOTE: The PEA is required for new children's foster care providers. The PEA must be signed <u>on or before</u> the date that Medicaid funds will begin for foster care services.

Document/Task	Who Completes/	Where to Send	Deadline	Technical Support Contact
	Collects			
SDS 0738 - Foster Home Medicaid Provider	CDDP	Children's Foster	Five days prior to	CFC Unit:
Enrollment Agreement (PEA)		Care (CFC) Unit	child entry when	Skyla Bendorf
			possible or ASAP	PH: 503-378-5676
		ATTN: Skyla		skyla.a.bendorf@state.or.us
		Bendorf		
				or
		via fax 503-378-		Julie Van Nette
		5297 <u>or</u> secure		PH: 503-378-5001
		email		julie.l.vannette@state.or.us
				junevarmette@state.or.us

PURPOSE: To allow youth ages 18 + to remain in their current certified child foster home.

NOTE: Youth 18+ may remain in their current certified child foster home until age 21 if the ISP team decision reflects that it is in the child's best interest to remain in the current certified child foster care home and a Safety Assessment (SDS 4541) has been completed (Safety Assessment required unless child is in the custody of CW).

Document/Task	Who Completes/	Where to Send	Deadline	Technical Support Contact
	Collects			
CDDP may need to review adult eligibility	CDDP	PTAU	Prior to turning 18	Contact PTAU staff member assigned to your county
DHS 60-01, Variance Request (if DD certified)	CDDP	Email or fax to Licensing for variance approval (only if DD certified) Fax: 503-373-2228	Prior to turning 18	Licensing: Gary Williams PH: 503-373-2201 gary.williams@state.or.us
SDS 4541 - Safety Assessment for Children and Adults Living in the Same Home*	CDDP	cFC Unit via fax 503-378- 5297 <u>or</u> secure email	Prior to turning 18	CFC Unit: Skyla Bendorf PH: 503-378-5676 skyla.a.bendorf@state.or.us  or Julie Van Nette PH: 503-378-5001 julie.l.vannette@state.or.us

<sup>\*</sup>In the event the child is in the custody of CW, it is best practice to work with CW and have the CW worker sign off on the Safety Assessment.

PURPOSE: To change the payee when a child turns 18.				
Document/Task	Who Completes/ Collects	Where to Send	Deadline	Technical Support Contact
<u>Confirm</u> the foster provider, family member, or representative (other than ODDS) has applied to become the child's representative payee for SSA benefits;	CDDP	N/A	Upon the child turning 18* (This allows the new payee time	SSI Unit: Carol Hitchen PH: 503-378-5352 carol.hitchen@state.or.us
and			to process the change of payee application)	or
Inform the new payee that SSA may send them documents to complete; these documents must be completed or the youth could lose SSI eligibility.			*ODDS pays the Room & Board SSI for one month after the child turns 18.	Jay Clark PH: 03-378-5325 jay.w.clark@state.or.us

## PURPOSE: To make changes to a foster care child's medical case.

Provides change of information to be added to a child's medical case, such as a change of address or new provider.

Document/Task	Who Completes/ Collects	Where to Send	Deadline	Technical Support Contact
DD Eligibility/Enrollment/ Update	CDDP (Regional Crisis may complete crisis enrollment)	eXPRS	ASAP	CMEU: Barbara Carroll (A-K) PH: 503-378-5795 barbara.e.carroll@state.or.us
				Consuelo DeCamp ( <i>L-Z</i> ) PH: 503–378-5768 consuelo.decamp@state.or.us

### **Glossary of Terms**

- 1. <u>CFC (Children's Foster Care) Unit:</u> Opens foster care services; processes PEAs; updates placement and enrollment changes; provides technical assistance.
- 2. <u>CMEU:</u> Children's Medical Eligibility Unit, Branch 5517. This is the branch where the medical case for children in foster care or residential services is set up.
- 3. <u>Foster Home Medicaid Provider Enrollment Agreement (PEA):</u> The form completed by the foster home provider that allows a Medicaid provider number to be assigned. A provider must have a Medicaid number to receive payment for providing Medicaid services such as foster care.
- 4. ODDS: Office of Developmental Disability Services.
- 5. <u>Provider Technical Assistance Unit (PTAU):</u> Formerly known as the Waiver and Enrollment Unit, the PTAU is where the LOC and DD Eligibility/Enrollment are processed via eXPRS.
- 6. Regional Crisis: Your CDDP Region that coordinates services and funding for individuals in crisis.
- 7. SSA: Social Security Administration.
- 8. SSI Unit: Applies for and maintains SSI/SSB on behalf of the child until age 18.

#### Forms in use:

- Authorization to Disclose Information to the Social Security Administration (SSA-827)
- Children's Medical Eligibility Unit Application (SDS 0539D)
- DD Child Placement Agreement (DHS 0032)
- DD Foster Care Data Change Form (SDS 4547)
- Foster Home Medicaid Provider Enrollment Agreement (SDS 0738)
- Notification of Other Health Insurance (MSC 0415H)
- ODDS Notification Form for Children Entering Foster Care (CF 1415)
- Presumptive Medical Disability Approval (SDS 0620CH)
- Safety Assessment for Children and Adults Living in the Same Home (SDS 4541)
- Variance Request (DHS 60-01)

#### **Transmittals:**

- CMEU Information Memorandum (SPD-IM-10-036)
- Annual Functional Needs Assessment (APD-PT-15-044)
- DD58 Children's Foster Care Enrollment: Required Form for Room & Board (APD-AR-15-031)
- Services for children under 18 years old, with intellectual or developmental disabilities (I/DD) and residing in a child-welfare funded foster family setting (APD-PT-14-038)

#### How to access forms:

- Department Forms https://apps.state.or.us/cf1/FORMS/
- Social Security Administration Form SSA-827 (required only for children ages 12 and older) http://www.socialsecurity.gov/forms/ssa-827.pdf

#### How to access transmittals:

• <a href="http://www.dhs.state.or.us/policy/spd/transmit/transmit.htm">http://www.dhs.state.or.us/policy/spd/transmit/transmit.htm</a>